

HLN TECHNOLOGIES LIMITED

(Incorporated in Singapore on 26 February 2004)

Company Registration Number 200402180C

INDEPENDENT AUDITORS REPORT TO THE MEMBERS OF HLN TECHNOLOGIES LIMITED ON THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2011.

Pursuant to Rule 704(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (“the **Board**”) of HLN TECHNOLOGIES LIMITED (“the **Company**”) wishes to announce that the auditors of the Company, Messrs RSM Chio Lim LLP (“the **Auditors**”) have today issued their report on the financial statements of the Company for the financial year ended 31 December 2011 (“**Independent Auditors’ Report**”). The Independent Auditors’ Report contains an emphasis of matter (“**EOM**”) relating to the Company’s investment in an associate.

A copy of the Independent Auditors’ Report together with the financial statements for the financial year ended 31 December 2011 (“the **Financial Statement**”) is annexed to this announcement.

The extract of the Company’s response to the EOM is set out in the Appendix attached.

By order of the Board

Cheong Weixiong, Jeff
Group Chief Executive Officer