

HLN TECHNOLOGIES LIMITED

Registration No. 200402180C

DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

Further to the announcements dated 23 July 2012 and 23 October 2012 in relation to the conditional sale and purchase agreement dated 20 July 2012 for the proposed disposal of HLN Technologies Limited's ("**Company**") Elastomeric Business to Mr Wa Kok Liang, the board of directors ("**Board**") wishes to announce that the Company has today despatched to the shareholders of the Company ("**Shareholders**") a circular dated 12 November 2012 (the "**Circular**") which contains, *inter alia*, a notice for convening an extraordinary general meeting ("**EGM**") on 4 December 2012 at 1.00 p.m. at Regus Samsung Hub, 3 Church Street, Samsung Hub, Level 8, Changi Room for the purposes of seeking Shareholders' approval for the resolutions set out in the notice of the EGM.

The notice of the EGM and details of the proposals to be tabled at the EGM are set out in the Circular. A copy of the notice of EGM is attached to this announcement.

Shareholders who do not receive the Circular within a week from the date of this announcement may obtain a copy of the same from the Company's share registrar, Boardroom Corporate & Advisory Services Pte Ltd, at its office located at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

BY ORDER OF THE BOARD

Cheong Weixiong, Jeff
Group Chief Executive Officer
12 November 2012