

SINJIA LAND LIMITED
(Incorporated in Singapore on 26 February 2004)
(Company Registration Number: 200402180C)

**INTENTION TO TRANSFER LISTING FROM THE MAIN BOARD OF THE
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED TO THE CATALIST
SPONSORED REGIME**

The Board of Directors of Sinjia Land Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company intends to undertake the proposed transfer (the “**Proposed Transfer**”) of the listing of the Company from the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) to the Catalist Board of the SGX-ST (the “**Catalist**”).

The Board believes that the Proposed Transfer will provide the Company with a more suitable platform for the listing and trading of the shares of the Company (the “**Shares**”) as the Catalist provides a more conducive listing platform for companies who require a flexible regulatory system to float their shares.

The Board is of the view that the Proposed Transfer and listing on the Catalist will position the Company appropriately and better allow the Company to attract investors in the future. In addition, the Board believes that the business, market capitalisation and risk profile of the Group better resemble that of the companies on the Catalist.

An application to the SGX-ST in relation to the Proposed Transfer was made on 27 February 2015. An appropriate announcement on the outcome of the application will be made in due course. The Company will also update the shareholders of the Company (the “**Shareholders**”) as and when there are any material developments in respect of the Proposed Transfer.

Shareholders and potential investors should exercise caution when trading in the Shares as there is no certainty or assurance as at the date of this announcement that approval for the Proposed Transfer will be obtained or if the Proposed Transfer will eventually be undertaken at all.

Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

By Order of the Board
SINJIA LAND LIMITED

Cheong Weixiong
Group Chief Executive Officer

4 March 2015