

**SINJIA LAND LIMITED**  
(Incorporated in the Singapore on 26 February 2004)  
(Company Registration No. 200402180C)

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**PROPOSED PLACEMENT OF AN AGGREGATE OF 35,000,000 NEW ORDINARY SHARES IN  
THE CAPITAL OF SINJIA LAND LIMITED AT AN ISSUE PRICE OF S\$0.060 FOR EACH SHARE  
- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the announcement (“**Announcement**”) by Sinjia Land Limited (the “**Company**”) dated 14 March 2017 in relation to the placement of an aggregate of 35,000,000 new ordinary shares in the capital of the Company at an issue price of S\$0.060 for each share (“**Placement**”).*

Further to the Announcement, the Board is pleased to announce that the Company had, on 7 April 2017, received the listing and quotation notice (the “**Listing and Quotation Notice**”) from the SGX-ST in relation to the New Shares to be allotted and issued pursuant to the Placement, subject to compliance with the SGX-ST’s listing requirements.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the New Shares, the Placement, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issuance, as well as the listing and quotation of the New Shares on Catalist.

By Order of the Board

Cheong Weixiong  
Executive Director and Group Chief Executive Officer  
7 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.*