

**SINJIA LAND LIMITED**  
(Incorporated in the Singapore on 26 February 2004)  
(Company Registration No. 200402180C)

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**PROPOSED PLACEMENT OF AN AGGREGATE OF 35,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF SINJIA LAND LIMITED AT AN ISSUE PRICE OF S\$0.060 FOR EACH SHARE**

**- ALLOTMENT AND ISSUANCE OF 35,000,000 NEW SHARES**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the announcements by Sinjia Land Limited (“**Company**”) dated 14 March 2017 and 7 April 2017 (“**Announcements**”) in relation to the placement of an aggregate of 35,000,000 new ordinary shares in the capital of the Company (“**New Shares**”) at an issue price of S\$0.060 for each New Share (“**Placement**”).*

Further to the Announcements, the Board is pleased to announce that the Company has issued and allotted 35,000,000 New Shares on 17 April 2017, pursuant to the Placement.

Following the allotment and issuance of the New Shares, the issued and paid-up share capital of the Company has increased from 142,072,685 Shares to 177,072,685 Shares.

The New Shares are expected to be listed and quoted on Catalist on or around 19 April 2017 and trading of the New Shares is expected to commence at 9.00 a.m. on the same date.

**By Order of the Board**

Cheong Weixiong  
Executive Director and Group Chief Executive Officer  
17 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.*